

M&A IFRS Valuations



Corporate Finance & IFRS Valuations



Corporate Finance

Our corporate financiers and valuation experts provide end-to-end transaction support services for **mergers and acquisitions**. We deliver robust business valuations, probing due diligence services, astute deal structuring advice and other related support services right through to financial reporting support.

IFRS Valuations

Our valuation experts provide a full array of IFRS compliant valuation services covering **valuation of financial instruments**, long-term environmental and rehabilitation provisions, **employee share schemes**, as well as **purchase price allocation (PPA)** valuations of intangible assets such as customer relationships, brands, licences, etc.

Our Corporate Financiers and IFRS Valuations experts are integrated with our JSE Accredited IFRS Advisors, Ensuring seamless support from transaction to reporting



What do we do?



Corporate Finance

- Mergers and acquisitions transaction support
 - Business valuations (buy and sell side support)
 - Due diligence engagements
 - Deal structuring

IFRS based Valuations

- IFRS 3 Purchase Price Allocations
- IFRS 2 employee share-based compensation valuations
- IAS 36 impairment modelling
- IAS 37 long-term provisions
- IFRS 9/IAS 39 Financial Instruments
- Other IFRS based valuation services

Our specialist team of advisors are available to offer training in the following areas related to the above services:

- Business valuations
- IFRS based valuations

Our Services

Mergers and acquisitions



Purchase Price Allocations



IFRS valuations



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